

**CAPFAA Fall Training
November 4, 2015
Grassy Hill Country Club**

VP – Training – Melissa Stephens

Small committee – but thinks they are successful to date with doubling attendance from last year
Next event is Tax Workshop – new presenter, two day event – same price in addition to the event we will also have the opportunity to have access to the online module. Registration should open in January
Looking to do an event in late spring for non-financial aid professionals and colleagues. How can they both sell our schools as well as help financial aid.

Treasurer – Lisa Boyko

People pay without registering or vice versa – be sure you are completing both steps when registering and paying for events online.

Secretary – Jen VanBrederode

Stationary for those who need any – just reach out and contact me.

EASFAA Rep – Alex Muro

EASFAA retreat – came back with ideas that we can borrow and try out with CAPFAA
EASFAA trying to make connection with CAPFAA to offer training opportunities – want to work collaboratively with us – Federal Relations for EASFAA has also been in touch with our Federal Relations to see what they can do in collaboration.
As Heather mentioned before about spending money – Lisa and Alex will look into taking baby steps to invest our association assets to get a better return on investment - just looking into anything – not looking into making any decisions right now – just exploring our options

Associate Member – Josh Hurlock

CAPFAA speakers bureau – encourages everyone to send updates to him and send back information to him so he can get this put together after this was something that has fallen through the cracks

President Elect – Ashley Dutton

Raised just about \$200 for scholarship fund – always looking for ways to earn more
Silent auction taking place at Winter Conference
Looking for a few more members to add to her committee

Winter Conference – Ashley Benner

Registration opened in October – full registration for both days, just Monday, or just Tuesday.
Registration right on goal
Exhibitors – great response so far
Monday evening high rollers bowling and lounge
Speakers are listed on the website

Grad & Professional –Jill Wurcel & Sylvie Hangen

Save the date will go out shortly for the Graduate Symposium

As always, this event is geared for both grad and undergrad

Winter conference will have a round table for Grad and Professional Concerns

We send out listserv emails – working from old list at this point. Let Jill know and she will update her list – or if you would like to be put on the list let them know and they can add you to the list

Membership – Bill Mangini

33 university

9 associate

Try to make sure the directory is accurate and up to date as possible

Bill made 4 page tutorial with screen shots to show how to update and check personnel – he has copies for those that need it

Constitution and Bylaws – Vanessa Richmond

Poised waiting for what comes out of strategic planning process

Always looking for more members

Strategic Plan – Heather for Jill Stone

First event was directors meeting to talk about what thoughts everyone had

Collecting info in a lot of different ways

Take this year to do a reevaluation to see where we are as origination and hope that everyone will participate so we can make the changes that the membership wants to see

Any questions?

Heather mentioned November 20th as next Executive Council meeting for anyone interested in attending