



Connecticut Association of Professional Financial Aid Administrators

Attendance for September 15: Alex Muro, Steve McDowell, Kellie Webb, Bill Mangini, Lisa Boyko, Vanessa Richmond, Jennifer Horner, David Blackmon, Julie Savino

Acceptance of the minutes: Mangini/Boyko. All in favor

Treasurer: Report submitted.

- Missing 5 event payments, 2 membership dues.
- Currently 71 registered for the Conference including vendors and excluding mentees.
- CGS 1617 scholarship recipients have not yet been paid
 - Propose CHESLA send some funds back to account to cover
 - Alex will check w/ MCC to see if they have information on recipients and will talk to Josh
 - Lisa will confirm ½ attendance

Vice President

- Tax Workshop November 13-14 at University of Hartford
 - Checked several venues-excluded for cost, size, or location
 - UH: \$900 Venue, \$4K Food, \$5K Speaker
 - Projected attendance of 110 resulting in approximately \$4K in income
- Frontliners Projected First week of December
 - Potential agenda next EC
- Comprehensive Projected for March
- Potential survey:
 - What see for training? Most likely to attend?
 - 2 Audiences: attended past trainings and those that have not
 - Send Mid-October
 - If/Then statements
- EASFAA Training – C Codes. Working with Ashley Ruszczyk from EASFAA Training

Past President: No report

President Elect: Report Submitted.

- Currently \$10600 raised for scholarships
- Need to update the scholarship applications to account for re-confirmed regs
 - Consider requesting award letters
- Need CAPFAA logo. Possibly also post under members only area of website

EASFAA Rep: No report

Associate Member: 17 Vendors for Conference

Annual Business Meeting: No report

Communications: No report.

- Need a co-chair
- Have been very responsive to association needs

Conference Committee: Report submitted.

- 71 Registered – 51 individuals, 17 vendors w/ 20 people
- 2 Presenters not registered, will follow-up
- Lunch on Tuesday talk about upcoming events and give a plug for your committee
- Joe Jovell still confirming can do his session with DOE
- Can get the Conference hotel rate through 22nd
- Charity is cash donations only
- 2 minute video from Chris Murphy will show during Tuesday lunch
- Those that attended last year and did not register this year were reached out to with mixed results

People's Checking Discussion

- Vanessa confirmed there is nothing in the archives about the People's account. Ok to close.
- There are fees with People's. Is there a need for more than 1 checking account?

Motion: To close the People's checking account and transfer the money to Webster money market account. Muro/Richmond. All in favor.

Grad/Professional: No report

Membership: Report submitted.

- 32 members
- Can do renewal of membership w/out paying so sometimes out of sync w/ Treasurer

Mentoring: Report submitted.

- Magic of Mentoring award will be opened up to the membership for nominations.

State/Federal Relations: Report submitted.

- State of the State at Conference

Strategic Planning: No report.

- Plan to have meeting in October

Old Business

- CGS has 5 confirmed sites with couple more expected on board – ECSU, Hall High School, Norwalk CC, Science/Tech HS New London, Windsor High School
 - Dates from 10/22 – 11/4
 - Volunteers needed
- Website was under Ivette Rivera Dryer. Now under Ashley Ruszczuk
 - FSA ID Tutorial
 - In Memoriam for Ivette
 - Private Scholarship Page – Glenn Cassis
 - Can share registration on social media
 - Surveys will be online
 - Press releases
 - Governor's proclamation
 - CHESLA fund discussions
- CAPFAA CGS Committee possibility
- CAPFAA inventory information to Jenny Burrell

New Business

- Dave Welsh has Incorporation documents. Will post to members only section of website
- Business Inquiry Form with Secretary of State
 - Information on file outdated
 - Should be done annually

Adjourned